

## Personal Financial Planning (BS) Alignment Matrix

| <b>SLO/Required Courses/experiences</b>   | FSHS 100 | FSHS 105 | FSHS 400 | FSHS 405 | FSHS 595 | FSHS 760 | FSHS 762 | FSHS 764 | FSHS 766 | FSHS 772 | Student Organization |
|---|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------------------|
| <b>Degree program SLO's</b>   |          |          |          |          |          |          |          |          |          |          |                      |
| Understand the fundamentals of the financial planning process   |          | X        | X        | A        | A        | X        | X        | X        | X        | X        |                      |
| Demonstrate standards of ethical conduct which adhere to the Code of Ethics and Professional Responsibility developed by the Certified Financial Planner Board of Standards | A        | X        |          | X        | A        |          |          |          |          |          |                      |
| Students will demonstrate understanding of the importance of participating in professional groups and activities  | A        |          |          | X        | A        |          |          |          |          |          | X                    |
| <b>University SLO's</b>   |          |          |          |          |          |          |          |          |          |          |                      |
| knowledge   | A        | A        | A        | A        | A        | A        | A        | A        | A        | A        |                      |
| critical thinking   | X        | X        | X        | A        | A        | X        | X        | X        | X        | X        |                      |
| communication   | A        |          |          | A        | A        |          |          |          |          |          | X                    |
| diversity   | X        |          |          | A        | A        |          |          |          |          |          | X                    |
| integrity   | A        |          |          | X        | A        |          |          |          |          |          |                      |

A = Assessed; X = Students Exposed to Outcome